IBM Cognos Controller Configuration Version 10.1.1

User Guide



Note Before using this information and the product it supports, read the information in "Notices" on page 5.					

### **Product Information**

This document applies to IBM Cognos Controller Version 10.1.1 and may also apply to subsequent releases. To check for newer versions of this document, visit the IBM Cognos Information Centers (http://publib.boulder.ibm.com/infocenter/cogic/v1r0m0/index.jsp).

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# Contents

Introduction	٧
IBM Cognos Controller Configuration	1
Start IBM Cognos Controller Configuration	
IBM Cognos Controller Configuration User Interface	
Add a Resource	
Upgrade a Resource	
Delete a Resource	
Change Settings and Property Values	
Change System-wide Configuration Settings	4
Test Configuration Settings	
Notices	5
Index	c

# Introduction

This document provides instructions for using IBM® Cognos® Controller Configuration to configure IBM Cognos Controller after installation.

#### **Audience**

To use this guide, you should be familiar with

- · Microsoft Windows administration
- the existing server environment and security infrastructure at your organization
- financial reporting requirements at your organization

# Finding information

To find IBM Cognos product documentation on the web, including all translated documentation, access one of the IBM Cognos Information Centers (http://publib.boulder.ibm.com/infocenter/cogic/v1r0m0/index.jsp). Release Notes are published directly to Information Centers, and include links to the latest technotes and APARs.

You can also read PDF versions of the product release notes and installation guides directly from IBM Cognos product disks.

# Forward-looking statements

This documentation describes the current functionality of the product. References to items that are not currently available may be included. No implication of any future availability should be inferred. Any such references are not a commitment, promise, or legal obligation to deliver any material, code, or functionality. The development, release, and timing of features or functionality remain at the sole discretion of IBM.

# **Accessibility Features**

IBM Cognos Controller Configuration does not currently support accessibility features that help users with a physical disability, such as restricted mobility or limited vision, to use this product.

IBM Cognos HTML documentation has accessibility features. PDF documents are supplemental and, as such, include no added accessibility features.

# **IBM Cognos Controller Configuration**

IBM Cognos Controller Configuration is the configuration tool that you use to configure the IBM Cognos Controller Web Services Server and the IBM Cognos Controller Client Distribution Server, and to configure data source connections for the Report Server.

Use IBM Cognos Controller Configuration

- to set the initial configuration of IBM Cognos Controller components after you install them
- to configure system-wide settings for IBM Cognos Controller users
- to configure IBM Cognos Controller components if you want to change a property value
- to add resources to your IBM Cognos Controller configuration, such as new database connections
- to validate IBM Cognos Controller configuration settings
- to stop the IBM Cognos Controller service

You use the IBM Cognos Controller Configuration graphical user interface to configure IBM Cognos Controller.

# **Start IBM Cognos Controller Configuration**

The IBM Cognos Controller configuration tool must be running to configure IBM Cognos Controller.

The account under which IBM Cognos Controller Configuration runs must have access to all required resources, such as data sources.

Before starting IBM Cognos Controller Configuration, ensure that the operating environment is properly set up. For example, ensure that system settings, user settings, and environment variables are set up, and that IBM Cognos Configuration settings are configured properly. For more information, see the *IBM Cognos Controller Installation and Configuration Guide*. For information about IBM Cognos Configuration, see the *IBM Cognos Configuration User Guide*.

#### **Procedure**

From the Start menu, click Programs, IBM Cognos, IBM Cognos Controller, Controller Configuration.

# **IBM Cognos Controller Configuration User Interface**

Use the IBM Cognos Controller Configuration graphical user interface to configure property values, such as database connections, server authentication settings, and system-wide settings for IBM Cognos Controller users.

The IBM Cognos Controller Configuration user interface consists of

- the Explorer window
- · the properties window

the information window

### The Explorer Window

The **Explorer** window shows a list of groups organized into functional component areas, such as Web Server and Application Server. Only the groups that are installed appear in the **Explorer** window.

Each group contains one or more components. When you click a component that contains properties, you can change the values in the properties window.

# The Properties Window

The properties window shows the available settings and property values for the component or resource that is currently selected in the **Explorer** window. The name of the window and the actions that are available depend on the component or resource selected.

In the **Database Connections** window, you can add, delete, validate, and save database connections, and set the database connection properties.

In the **Server Authentication** window, you can select the authentication method, and save or undo changes to server authentication properties.

In the **COM+ Server** window, you can change the IBM Cognos Controller service properties, stop the service, identify the user account, and specify which users can access the Controller COM+ components.

In the **Batch Services** window, you can start and stop the Controller batch processes.

In the **Report Server** window, you can change the URI properties for the Report Server and dispatcher, and select the database model for IBM Cognos Controller.

In the **Enhanced Reporting Optimization** window, you can set system-wide reporting settings for IBM Cognos Controller users.

#### The Information Window

The information window shows context-sensitive help for the currently selected group, component, resource, setting, or property. Use this window to help you choose appropriate settings and values for the properties.

#### Add a Resource

To use different data sources in your IBM Cognos Controller installation, add new IBM Cognos Controller database connections to your configuration.

#### **Procedure**

- 1. Start IBM Cognos Controller Configuration.
- 2. In the Explorer window, click Database Connections.
- 3. From the **File** menu, click **New**. An untitled database appears under **Database Connections**.
- 4. In the **Untitled** window, in the **Name** box, type a name for the database, and press Enter.

- 5. Enter the values for the remaining properties.
- 6. From the File menu, click Save.

# Upgrade a Resource

After you add a new resource, such as a IBM Cognos Controller database connection, you must upgrade the resource for use in IBM Cognos Controller.

**Note:** To upgrade database versions lower than 789 use the old Database Conversion Utility tool: c10\legacy.

#### **Procedure**

- 1. Click Start > IBM Cognos Controller Configuration.
- 2. In the Explorer window, expand Database Connections.
- 3. Select the database that you want to upgrade.
- 4. Click **Actions** > **Run**.
- 5. If Java Runtime Environment (JRE) is not found, then browse to and select the Java 6 JRE in the <installdir>\bin\jre\6.0\ directory.
- 6. If you have more than one Oracle version installed a message appears, select the same Oracle version that you are using with Controller.
- 7. In the **Database Conversion Utility** window, click **Connect** and then click **Upgrade**.

The database conversion utility upgrades the existing database with the new data structures.

8. Click Close.

### **Delete a Resource**

You can delete a resource that IBM Cognos Controller no longer uses, such as a IBM Cognos Controller database connection.

### **Procedure**

- 1. Start IBM Cognos Controller Configuration.
- 2. In the **Explorer** window, click the database that you want to delete and, from the **Actions** menu, click **Delete**.
- 3. When prompted to delete the database, click **Yes**.

# **Change Settings and Property Values**

You can change settings and property values from the default value, or from values that you previously set, to suit your environment. For example, you can change the COM+ Server user account if you must configure the COM+ Server to run under a different account.

#### **Procedure**

- 1. Start IBM Cognos Controller Configuration.
- 2. In the Explorer window, click the component or resource that you want.
- 3. Click the setting or property value that you want to change.
- Select the new setting, or type the new property value, and press Enter.
  Tip: To undo a change to a setting or property value, from the Actions menu, click Undo.
- 5. Repeat steps 3 to 4 to change additional settings or property values.

# **Change System-wide Configuration Settings**

You can change settings and property values from the default value, or from values that you previously set, to suit your environment. For example, you can set the language of the IBM Cognos Controller user interface, or enable **Enhanced Reporting Optimizations** for one or more databases in your IBM Cognos Controller environment.

#### **Procedure**

- 1. Start IBM Cognos Controller Configuration.
- 2. In the Explorer window, click the component or resource that you want.
- 3. Click the system-wide setting or property value that you want to change.
- 4. Select the new system-wide setting, or type the new property value, and press Enter.
  - **Tip:** To undo a change to a setting or property value, from the **Actions** menu, click **Undo**.
- 5. Repeat steps 3 to 4 for to change additional system-wide settings or property values.
- 6. From the File menu, click Save.

# **Test Configuration Settings**

After you specify values for configuration settings and properties, you can validate the settings and property values. For example, you can test database connections, COM+ Server settings and properties, and IBM Cognos ReportNet<sup>®</sup> settings and values.

### **Procedure**

- 1. In the Explorer window, click the component or resource that you want to test.
- 2. From the Action menu, click Check.
  - The result of the test appears in the status bar at the bottom of the IBM Cognos Controller Configuration user interface.
- 3. Save the IBM Cognos Controller configuration.

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# Index

A	property values
adding	changing 3
databases 2	
resources 2	D
165641665	R
	resources
C	adding 2
_	deleting 3
changing	upgrading 3
property values 3	
settings 3	
system-wide settings 4	S
converting databases 3	settings
resources 3	changing 3
resources 5	starting IBM Cognos Controller Configuration 1
	system-wide settings
D	changing 4
_	
databases	_
adding 2	T
deleting 3	-
upgrading 3	testing configuration settings 4
deleting	
databases 3	U
resources 3	U
	upgrading
E	databases 3
<del>_</del>	resources 3
Explorer window 2	user interface 1
1	W
I .	
information window 2	windows
	Explorer 2
_	information 2
P	properties 2
properties window 2	